

MARTIN COUNTY, INDIANA

Highlights



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Martin County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication and, as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana’s 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.

Do not hesitate to contact your regional analyst, Kim Stevenson (812) 234-6602 x327, if you need further information about your area.



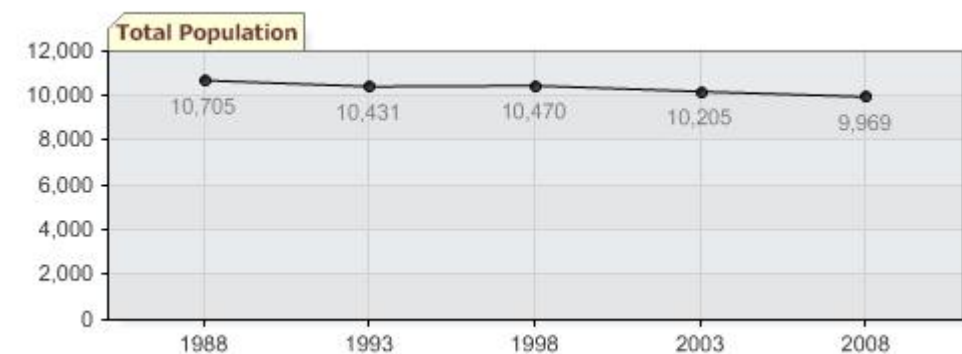
Location

Martin County is located in south central Indiana. The county is bordered on the south by Dubois County. Orange and Lawrence Counties are adjacent to Martin County on the east, Greene County to the north, and Daviess County to the west. Lawrence County is one of the eight counties located in the area designated by the Indiana Department of Workforce Development as Economic Growth Region 8.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

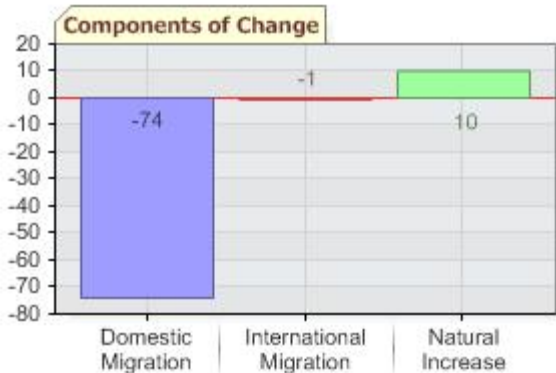
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	10,705	10,431	10,470	10,205	9,969
Change Since 1988		-274	-235	-500	-736
Pct. Change Since 1988		-2.6%	-2.2%	-4.7%	-6.9%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	-74
International Migration	-1
Natural Increase (births minus deaths)	10
Births	119
Deaths	109



Source: US Census Bureau

Population Estimates by Age in 2007

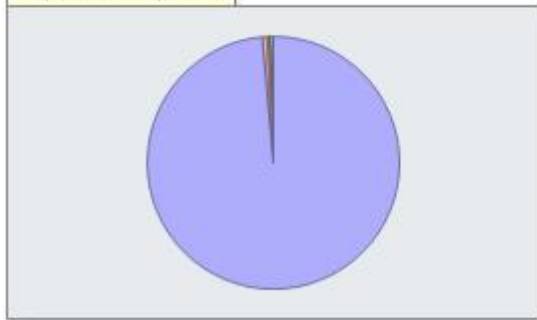
	Number	Pct. Dist
Preschool	610	6.1%
School Age	1,694	16.9%
College Age	734	7.3%
Young Adult	2,568	25.6%
Older Adult	2,948	29.4%
Older (65 plus)	1,504	15.0%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	12	0.1%
Asian Alone	19	0.2%
Black Alone	57	0.6%
Native Hawaiian and Other Pac. Isl. Alone	3	0.0%
White Alone	9,916	98.8%
Two or More Race Groups	51	0.5%

Population by Race



98.80 %	White
0.57 %	Black
0.12 %	Am. Ind or Alaskan Native
0.19 %	Asian
0.03 %	Hawaiian and Pac. Isl
0.51 %	Two or More

Hispanic or Latino

Non-Hispanic or Latino	9,993	99.6%
Hispanic or Latino	65	0.6%

Source: US Census Bureau

Households in 2000

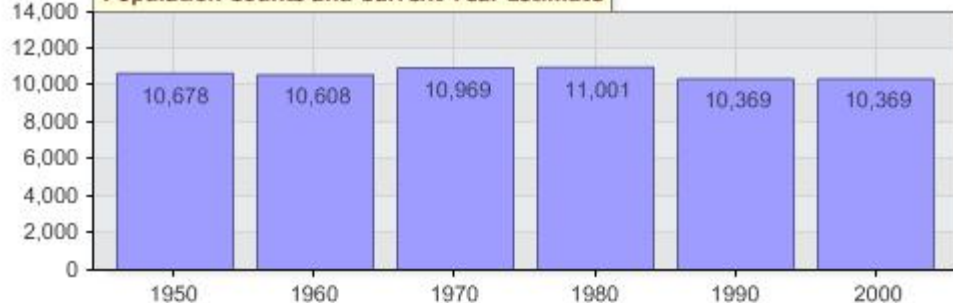
	Number	Pct. Dist
Total Households	4,183	100.0%
Family Households	2,876	68.8%
Married with Children	1,026	24.5%
Married without Children	1,337	32.0%
Single Parents	297	7.1%
Other	216	5.2%
Non-family Households	1,307	31.2%
Living Alone	1,155	27.6%
Average Household Size	2.48	
Average Family Household Size	3.60	

Source: US Census Bureau

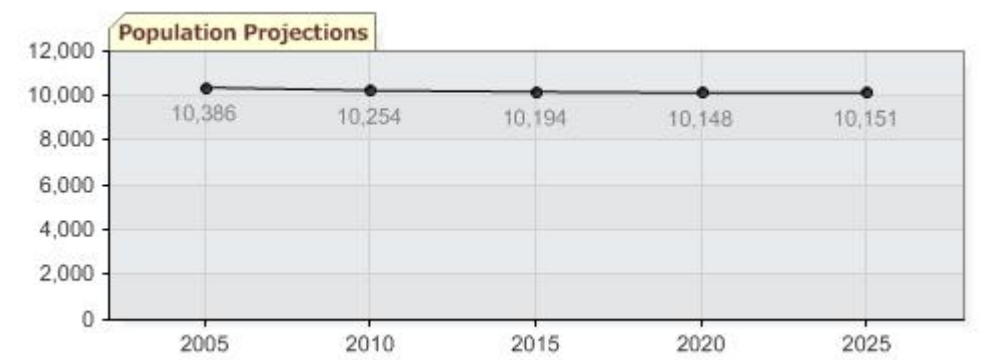
Population Counts by Decade and Current Year Estimate

	Population	Numerical Chg.	Pct. Chg.
1950	10,678	NA	NA
1960	10,608	-70	-0.7%
1970	10,969	361	3.4%
1980	11,001	32	0.3%
1990	10,369	-632	-5.7%
April 2000	10,369	0	0.0%
2007	N/A	N/A	N/A

Population Counts and Current Year Estimate



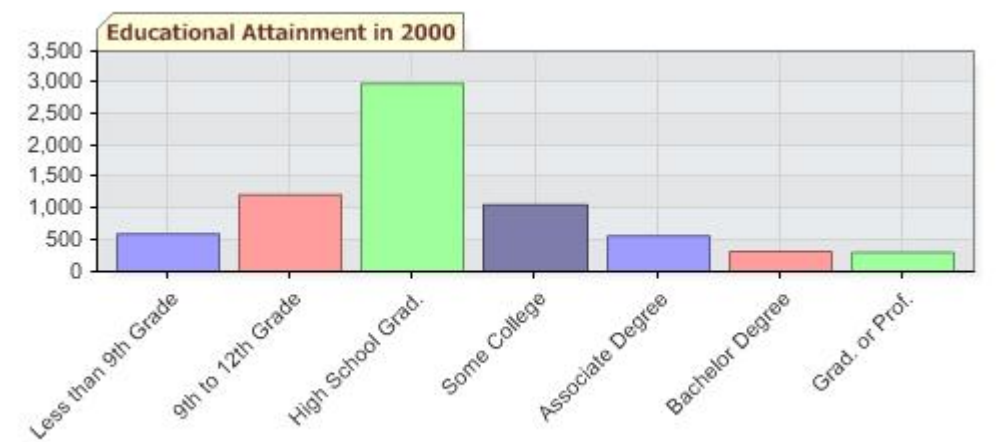
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	10,386	10,254	10,194	10,148	10,151
Change Since 2005		-132	-192	-238	-235
Pct. Change Since 2005		-1.3%	-1.8%	-2.3%	-2.3%



Education

The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

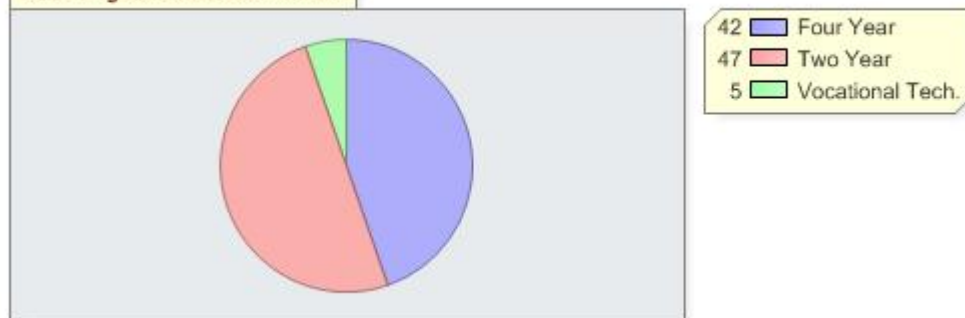
Educational Attainment				
	1970	1980	1990	2000
Total Population 25 and Older	5,659	6,274	6,625	7,066
Less than 9th Grade	2,097	1,565	1,106	600
9th to 12th, No Diploma	1,204	1,050	1,252	1,222
High School Graduate (incl. equiv.)	1,828	2,701	2,633	2,989
Some College, No Degree			737	1,063
Associate Degree			329	567
Bachelors Degree			344	321
Graduate or Professional Degree			224	304



High School Graduates Going on to Higher Education

	2004	2005	2006	2007
Total Graduates	121	118	127	117
Total to Higher Education	99	94	106	94
Four-Year Institution	52	48	62	42
Two-Year Institution	35	38	39	47
Vocational/Tech.	12	8	5	5
Military	3	4	5	6

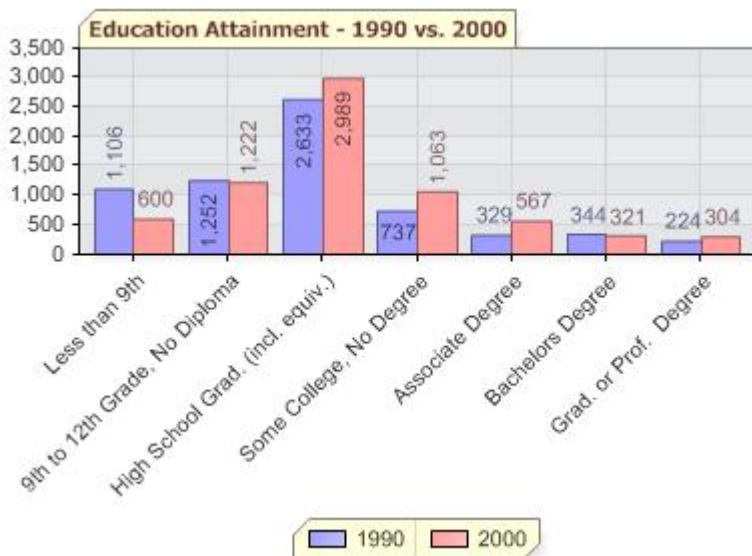
2007 Higher Education Intent



Source: Indiana Department of Education

Educational Attainment in 1990 and 2000

	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+
Total Population 25+	6,625	100.0%	7,066	100.0%
Less than 9th Grade	1,106	16.7%	600	8.5%
9th to 12th Grade, No Diploma	1,252	18.9%	1,222	17.3%
High School Graduate (incl. equivalency)	2,633	39.7%	2,989	42.3%
Some College, No Degree	737	11.1%	1,063	15.0%
Associate Degree	329	5.0%	567	8.0%
Bachelors Degree	344	5.2%	321	4.5%
Graduate or Professional Degree	224	3.4%	304	4.3%

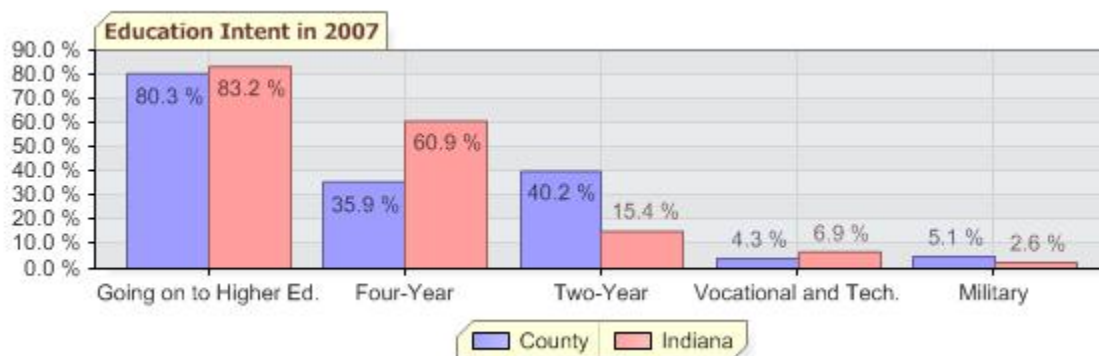


Source: U.S. Census Bureau

High School Graduates Higher Education Intent

	2007 Pct. Dist.	Indiana Pct. Dist.

Graduates	100.0%	100.0%
Total Going on to Higher Education	80.3%	83.2%
Four-Year Institution	35.9%	60.9%
Two-Year Institution	40.2%	15.4%
Vocational and Tech.	4.3%	6.9%
Military	5.1%	2.6%



Source: Indiana Department of Education

Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

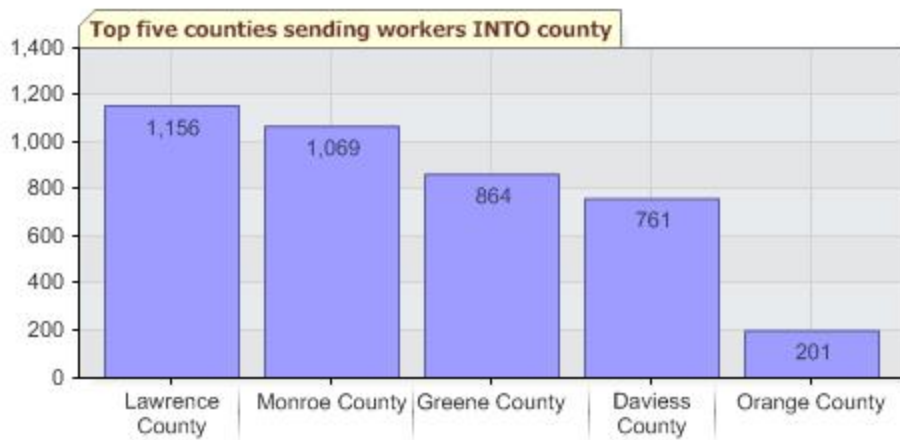
Commuting Data, 2007

	Number
Number of tax filers who live in county and work	7,101
Number of tax filers who work in the county	10,022
Number of tax filers who live in county and work in county	5,289
Number of tax filers who live out of the county and work in county	4,733

Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007

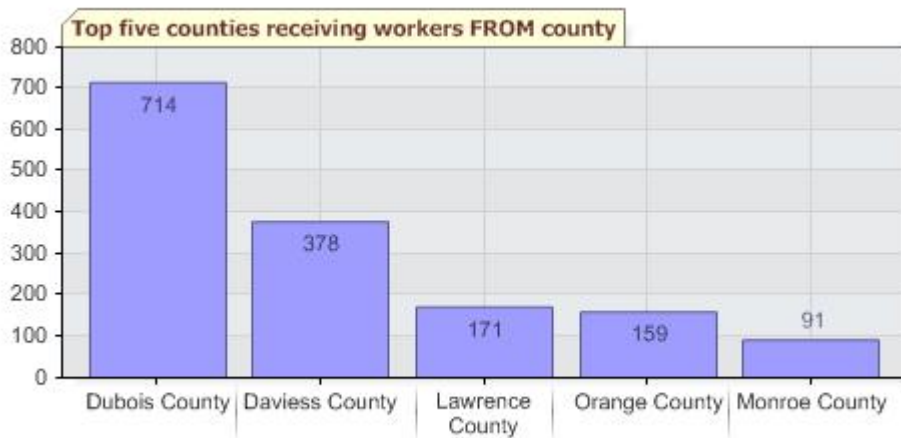
County	Number	Pct. Five County Total
Lawrence County	1,156	28.4%
Monroe County	1,069	26.3%
Greene County	864	21.2%
Daviess County	761	18.7%
Orange County	201	5.1%



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007

County	Number	Pct. Five County Total
Dubois County	714	47.2%
Daviess County	378	25.0%
Lawrence County	171	11.3%
Orange County	159	10.5%
Monroe County	91	6.0%



Source: Indiana Department of Revenue

Travel To Work in 2000

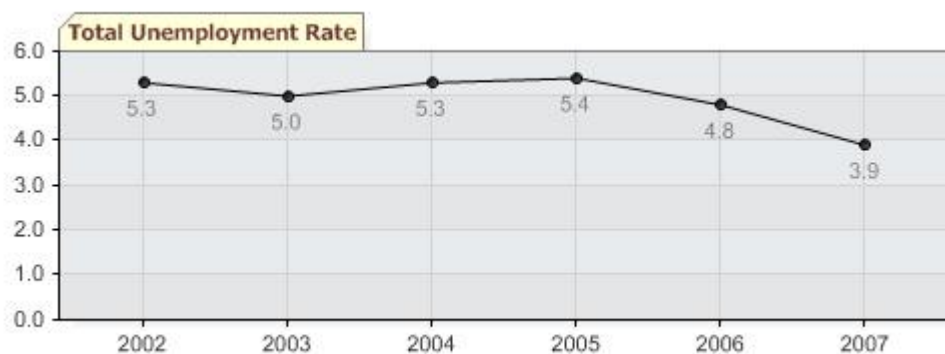
	Number	Pct. Dist
Total Workers Age 16 and Over	4,698	100.0%
Travel To Work	4,525	96.3%
Car, Truck, or Van	4,434	94.4%
Traveled Alone	3,662	77.9%
Carpooled	772	16.4%
Used Public Transportation	5	0.1%
Motorcycle, Bicycle, Walked, Other	86	1.8%
Worked At Home	173	3.7%
Average Travel Time (Minutes)	27.7	
Average Travel Time using Public Transportation (Minutes)	60.0	

Labor Force

An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007

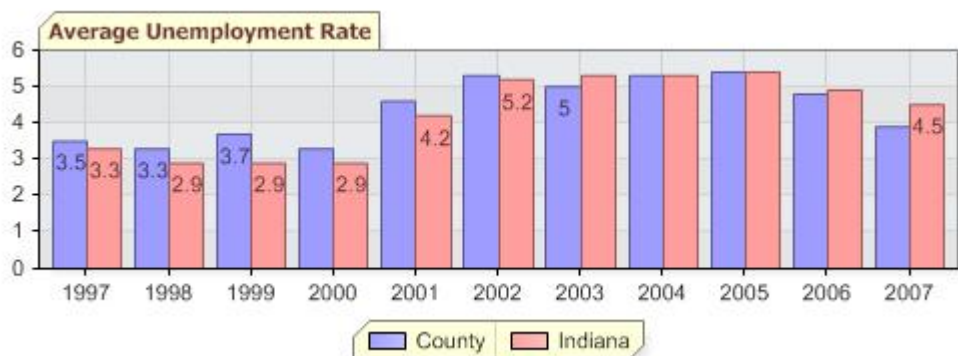
	Number	Pct. Chg. from 2000
Labor Force	5,155	1.1%
Employed	4,954	0.4%
Unemployed	201	21.1%
Rate	3.9	18.2%



Source: Bureau of Labor Statistics

Labor Force Estimates

	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	5,219	5,035	184	3.5	3.3
1998	5,187	5,015	172	3.3	2.9
1999	5,182	4,988	194	3.7	2.9
2000	5,101	4,935	166	3.3	2.9
2001	5,145	4,908	237	4.6	4.2
2002	5,211	4,936	275	5.3	5.2
2003	5,357	5,088	269	5.0	5.3
2004	5,144	4,870	274	5.3	5.3
2005	5,153	4,877	276	5.4	5.4
2006	5,302	5,046	256	4.8	4.9
2007	5,155	4,954	201	3.9	4.5



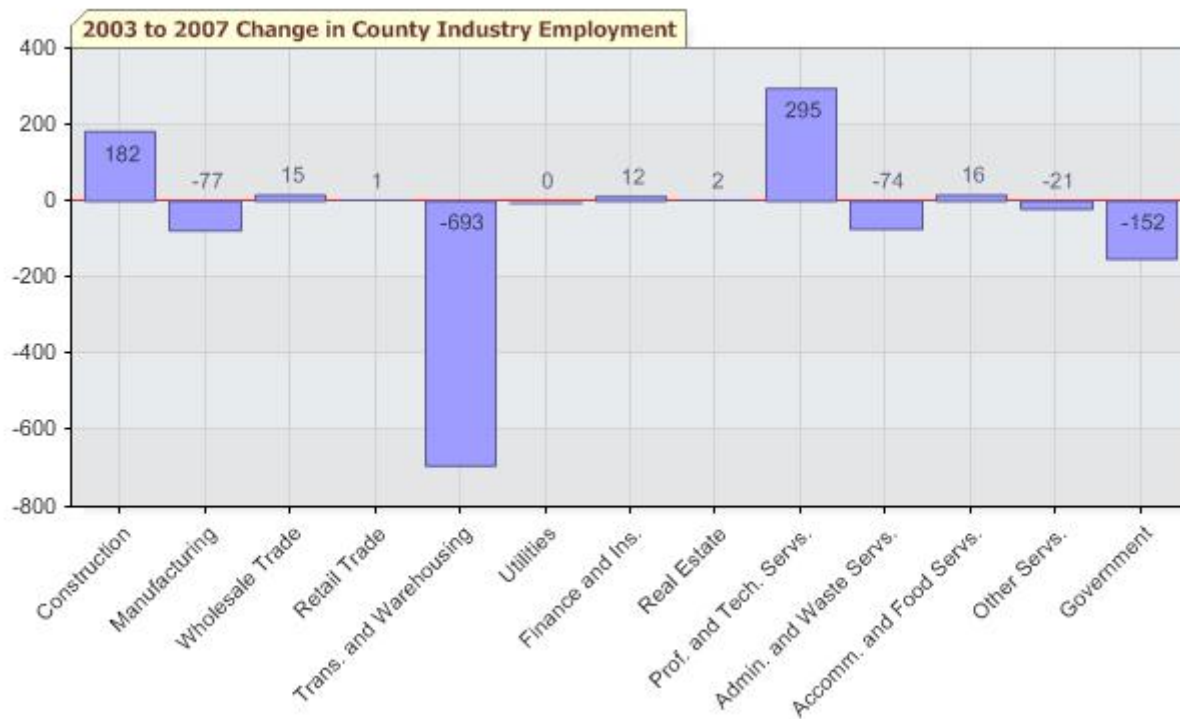
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector

	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007
Total Employment	7,343	6,897	6,777	7,098	6,864	-479	-6.52%
Total Private Employment	2,955	2,473	2,472	2,798	2,628	-327	-11.07%
Agriculture, Forestry, Fishing, Hunt	D	D	0	0	0	N/A	N/A
Mining	D	D	D	D	D	N/A	N/A
Construction	150	192	260	289	332	182	121.33%
Manufacturing	583	551	532	535	506	-77	-13.21%
Wholesale Trade	69	68	61	84	84	15	21.74%
Retail Trade	327	328	332	319	328	1	0.31%
Transport. and Warehousing	835	228	248	223	142	-693	-82.99%
Utilities	11	11	11	12	11	0	0.00%
Information	25	23	24	22	D	N/A	N/A
Finance and Insurance	102	105	106	112	114	12	11.76%
Real Estate, Rental, Leasing	23	26	25	21	25	2	8.70%
Professional and Tech. Servs.	228	252	296	611	523	295	129.39%
Mgmt. of Companies	0	0	0	0	0	N/A	N/A
Admin. and Waste Services	90	136	41	38	16	-74	-82.22%
Educational Services	0	0	0	0	0	N/A	N/A
Health Care and Social Assistance	100	101	108	106	124	N/A	N/A
Arts, Entertain., and Recreation	0	D	D	7	D	N/A	N/A
Accommodation and Food Service	284	327	306	308	300	16	5.63%
Other Services	94	94	87	84	73	-21	-22.34%
Federal, State, & Local Govt.	4,388	4,424	4,305	4,300	4,236	-152	-3.46%

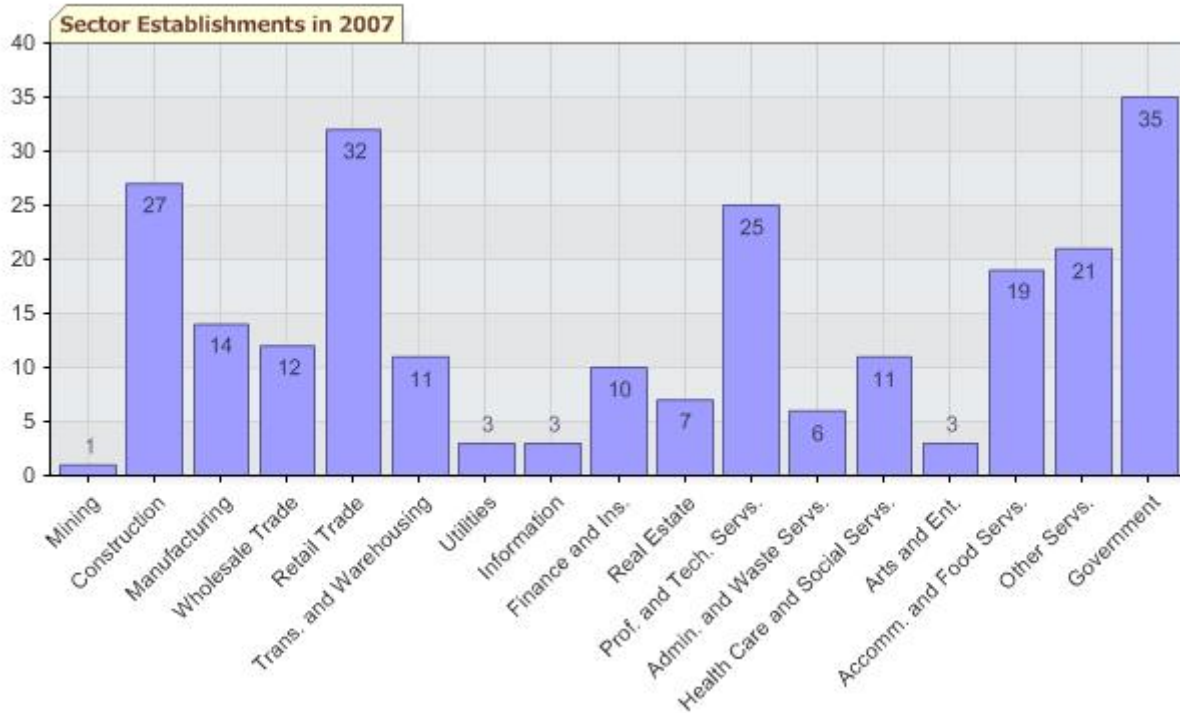


Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Establishments by Sector

Change % Change

	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	245	246	242	238	238	-7	-2.86%
Total Private Establishments	212	214	208	204	203	-9	-4.25%
Agriculture, Forestry, Fishing, Hunt	D	D	0	0	0	N/A	N/A
Mining	D	D	D	D	D	N/A	N/A
Construction	24	26	27	27	27	3	12.50%
Manufacturing	13	14	13	13	14	1	7.69%
Wholesale Trade	11	10	11	13	12	1	9.09%
Retail Trade	35	36	36	33	32	-3	-8.57%
Transport. and Warehousing	18	14	13	11	11	-7	-38.89%
Utilities	3	3	3	3	3	0	0.00%
Information	4	4	4	4	D	-1	-25.00%
Finance and Insurance	12	11	10	11	10	-2	-16.67%
Real Estate, Rental, Leasing	8	7	7	7	7	-1	-12.50%
Professional and Tech. Servs.	23	26	25	24	25	2	8.70%
Mgmt. of Companies	0	0	0	0	0	N/A	N/A
Admin. and Waste Services	7	8	5	6	6	-1	-14.29%
Educational Services	0	0	0	0	0	N/A	N/A
Health Care and Social Assistance	7	8	9	9	11	4	57.14%
Arts, Entertain., and Recreation	0	D	D	3	D	N/A	N/A
Accommodation and Food Service	20	20	18	17	19	-1	-5.00%
Other Services	26	25	25	24	21	-5	-19.23%
Federal, State, & Local Govt.	33	32	34	34	35	2	6.06%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

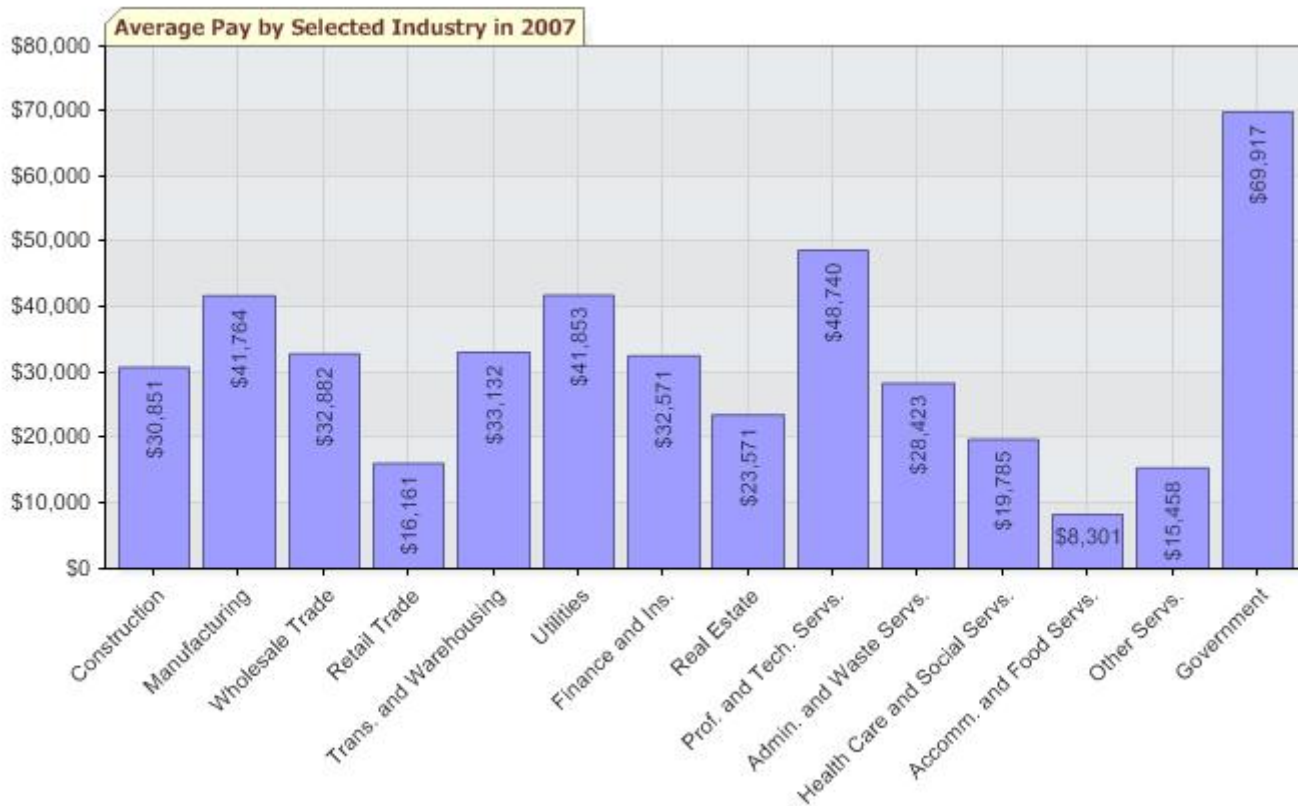
Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

Average Annual Earnings by Industry

Change	% Change	Indiana	% of
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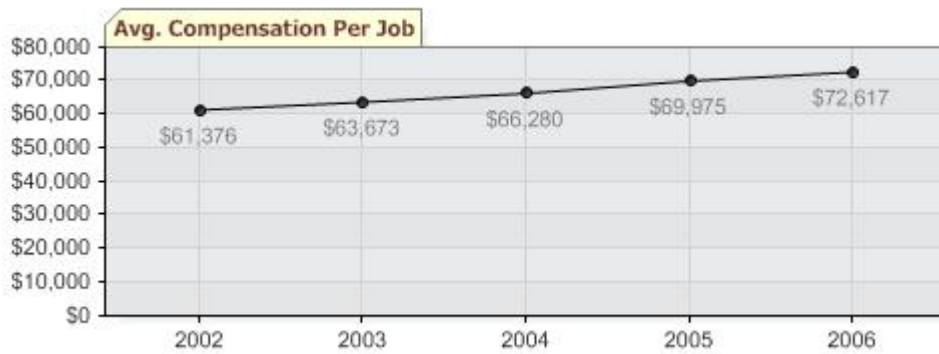
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$44,905	\$55,263	\$10,359	23.1%	\$37,530	147.3%
Ag., For., Fishing, & Hunt.	D	0	N/A	N/A	\$28,008	N/A
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$26,471	\$30,851	\$4,380	16.5%	\$44,754	68.9%
Manufacturing	\$34,812	\$41,764	\$6,951	20.0%	\$51,148	81.7%
Wholesale Trade	\$30,272	\$32,882	\$2,610	8.6%	\$51,432	63.9%
Retail Trade	\$15,332	\$16,161	\$829	5.4%	\$22,581	71.6%
Trans. & Warehousing	\$28,851	\$33,132	\$4,281	14.8%	\$38,012	87.2%
Utilities	\$35,728	\$41,853	\$6,125	17.1%	\$68,267	61.3%
Information	\$19,052	D	N/A	N/A	\$46,311	N/A
Finance & Insurance	\$26,069	\$32,571	\$6,502	24.9%	\$52,649	61.9%
Real Est., Rent., Leasing	\$19,761	\$23,571	\$3,810	19.3%	\$32,614	72.3%
Prof. & Tech. Svcs.	\$42,947	\$48,740	\$5,793	13.5%	\$51,451	94.7%
Mgt.of Companies	0	0	N/A	N/A	\$72,682	N/A
Admin. & Waste Svcs.	\$33,674	\$28,423	-\$5,251	-15.6%	\$24,934	114.0%
Education Svcs.	0	0	N/A	N/A	\$31,029	N/A
Health Care & Social Assist.	\$17,421	\$19,785	\$2,364	13.6%	\$37,706	52.5%
Arts, Ent. & Rec.	0	D	N/A	N/A	\$29,251	N/A
Accom. & Food Svcs.	\$7,104	\$8,301	\$1,197	16.9%	\$12,442	66.7%
Other Svcs.	\$14,659	\$15,458	\$799	5.5%	\$24,862	62.2%
Fed.I, State & Local Govt.	\$57,173	\$69,917	\$12,743	22.3%	\$37,054	188.7%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

Average Compensation Per Job Over Time

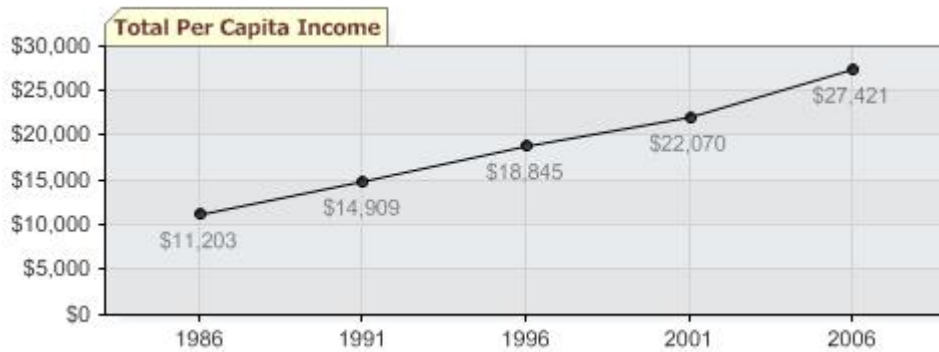
	2002	2003	2004	2005	2006
Avg. Compensation per Job	\$61,376	\$63,673	\$66,280	\$69,975	\$72,617
Change Since 2002		\$2,297	\$4,904	\$8,599	\$11,241
Pct. Change Since 2002		3.7%	8.0%	14.0%	18.3%



Source: Bureau of Economic Analysis

Per Capita Income Over Time

	1986	1991	1996	2001	2006
Total Per Capita Income	\$11,203	\$14,909	\$18,845	\$22,070	\$27,421
Change Since 1986		\$3,706	\$7,642	\$10,867	\$16,218
Pct. Change Since 1986		33.1%	68.2%	97.0%	144.8%



Source: Bureau of Economic Analysis

Income & Wage

	Number
Median family income in 2007 (ACS)	N/A
Median household income in 2007 (ACS)	N/A
Average Wage Per Job in 2007 (BLS)	\$55,260
Wage Growth since 1997 (BLS)	52.9%

Source: US Census Bureau & Bureau of Labor Statistics

Firms and Employment by Size

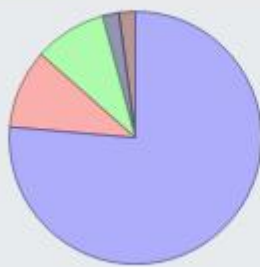
Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006

	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total
1-9 employees	181	-18	-9.0%	76.4%
10-19 employees	24	-4	-14.3%	10.1%
20-49 employees	22	9	69.2%	9.3%

50-99 employees	5	1	25.0%	2.1%
100 plus employees	5	1	25.0%	2.1%
TOTAL	237	-11	-4.4%	100.0%

County Business Patterns



76.37 %	1 to 9
10.13 %	10 to 19
9.28 %	20 to 49
2.11 %	50 to 99
2.11 %	100 plus

Source: U.S. Census Bureau

Firms by Size, 2008:3

	Number of Business Units, 2008:2	Pct. of Total
0 to 4 employees	124	53.2%
5 to 9 employees	40	17.2%
10 to 19 employees	29	12.4%
20 to 49 employees	25	10.7%
50 to 99 employees	5	2.1%
100 plus employees	10	4.3%
TOTAL	233	100.0%

Business Units by Size

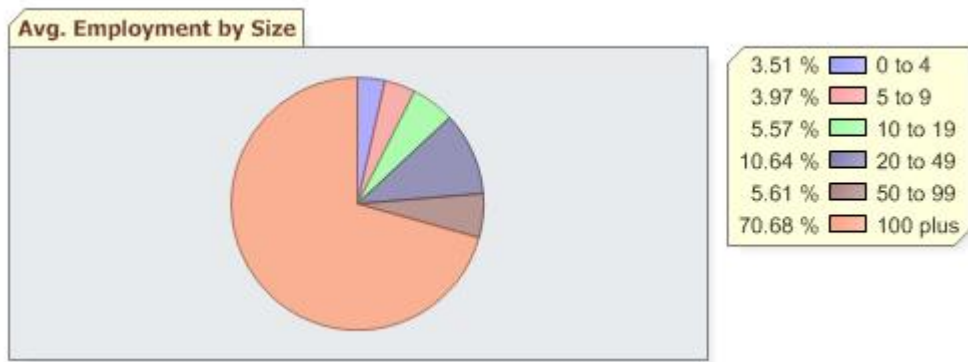


53.22 %	0 to 4
17.17 %	5 to 9
12.45 %	10 to 19
10.73 %	20 to 49
2.15 %	50 to 99
4.29 %	100 plus

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3

	Avg. Employment, 2008:2	Pct. of Total
0 to 4 employees	239	3.5%
5 to 9 employees	270	4.0%
10 to 19 employees	379	5.6%
20 to 49 employees	724	10.6%
50 to 99 employees	382	5.6%
100 plus employees	4,810	70.7%
TOTAL	6,805	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.